

MTSPL/OPR/2019-20/DT/ 052
Date: 13/11/2019

To,
THE SECURITIES AND EXCHANGE BOARD OF INDIA
SEBI Bhavan, 3rd Floor A Wing,
Plot No. C 4-A, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Kind Attn:- Surabhi Gupta, Deputy General Manager - MIRSD

Sub: - SUBMISSION OF REPORT OF DEBENTURE TRUSTEE FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2019.

Madam,

This has reference to the captioned subject, we, **M/s. MITCON Trusteeship Services Private Limited** hereby submit to your good office Report of Debenture Trustee for the half year ended as on 30th September 2019 for your perusal and record.

The aforesaid report has also been submitted to your good office vide mail from our side sent on dt@sebi.gov.in on 13/11/2019 and also uploaded on company website.

You may kindly acknowledge the receipt of submission.

Thanking you.

Yours faithfully,

For MITCON Trusteeship Services Private Limited


Kiran Sawant
Compliance Officer



Encl:- As above

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER 30, 2019.
MITCON TrusteeShip Services Private Limited

NAME:
 REGISTRATION NO
 DATE OF REGISTRATION (in dd/mm/yy)

IND000000596
 25/07/2019

SECTION : ACTIVITIES**A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)**

Type	No. of debenture issues accepted during the half year ended 30 th September 2019.			Cumulative No. of debenture issues handled up to the half year ended 30 th September 2019	Size (in ` crores) of debenture issues accepted during the half year ended 30 th September 2019			Cumulative Size (in ` crores) of debenture issues handled up to the half year ended 30 th September 2019
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public								
Rights								
Privately Placed Listed								
Privately Placed Unlisted								
Total								

B Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients

Name of Compliance Officer
 Email ID

Mr. Kiran Sawant
trusteeinvestors@mitconindia.com



Name of the DT
Section II - REDRESSAL OF INVESTOR GRIEVANCES

MITCON Trusteeship Services Private Limited

For the Half Year ended 30th September 2019

A Status of Investor Grievances

Name of the issuer (tranche wise)	Issue size (Rs. Crores)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
NIL					

B Details of the complaints pending for more than 30 days

Name of the Issuer	Issue size (Rs. Crores)	No. of complaints pending for more than 30 days	Nature of the Complaint(s)				Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
			Delay in payment of interest	Delay in payment of redemption	Any other			
NIL								

Name of Compliance Officer
Email ID

Mr. Kiran Sawant
trusteeinvestors@mitconindia.com



Name of the DT
Section III - DEFAULT DETAILS

MITCON Trusteeship Services Private Limited

For the Half Year ended 30th September 2019

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended 30th September 2019.

Sr. No.	Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in crores)	Type of Default*	Details of action taken
			NIL			

*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (like non-creation of security)

Name of Compliance Officer
Email ID

Mr. Kiran Sawant
trusteeinvestors@mitconindia.com



Name of the DT :-

MITCON Trusteeship Services Private Limited

SECTION - IV - COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER /MARCH 20.

A No conflict of interests with other activities
The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

YES

B Change in status or constitution

Reporting of changes in status or constitution of DT (in terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

NIL

C Other Information

- (i) Details of arrest / conviction of key officials of DT
- (ii) Details of prosecution cases or criminal complaints filed by investors against the DT
- (iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT
- (iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT
- (v) Action taken by the DT on the above issues

NIL
NIL
NIL
NIL
NIL
N.A.

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i) Net worth (audited) as defined in the Regulations as on FY ended 31/03/2019 (as per the latest audited financials)

The

Rs. 10,28,75,691/-

(ii) Any change in infrastructure since the last report/registration/renewal
(iii) Changes in Key personnel during the half year ended 30th September 2019

NIL
NIL

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work

E Details of deficiencies and non compliances

NIL

F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)

9/11/2019

Observation of the BoD on :-

- i) the deficiencies and non compliances
- ii) corrective measures initiated

NIL
NIL

- 1 Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above.
- 2 We have complied with the provisions of the SEBI Circular No. SEBI/HQ/MIRSD/MIRSD3/CIR/P/2017/72 dated 30th June 2017.

Name of Compliance Officer

Kiran Sawant
trusteeinvestors@mitconindia.com

K. A. Sawant

